



# JT Billing Manager Upgrade

## – New Features

### New User Interface

A new user interface has been developed to be more intuitive for our clients. The new user interface includes:

- New portlets for usage and charges with hyperlinks on each category linking directly to the relevant reports.
- New invoice portlet for quick access to invoices and the ability to download all invoices in one click.
- Simpler view for single invoice customers.

### Guided Tour

A new guided tour has been added to give our clients more information.

### Hints

In addition to the guided tour, hints are available by clicking the 'Show Hints' option from the 'Help' menu, showing the page's hint 'hotspots'.

### Enhanced Search and Favourites

A new prominent search function is located at the top of the page along with 'Favourites'.

### Automatic emailing of PDF invoices

Clients that can view their PDF invoices in the product can now opt-in to have them sent by email automatically as soon as they are loaded.

### Personalised and configurable

A personalised message welcomes each user to the overview page with a one-line summary observation of their bills.

You can also configure displays and save views within the portal.

### New Simple Detail Reporting

- Different profiles available.
- Each user can select various criteria to filter the report and can also download it.



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### New Charge and Cross Monthly Handset Summary Downloads

Two new downloads have been added to the 'Downloads' tab that allow users to quickly download a csv file containing details of all of their charges for the billing period and total charges/usage by month.

### New Improved Administration Tab

- The 'Administration' tab has been completely redeveloped to make it much easier to use.
- Functionality is now grouped into categories making it easier to manage company structures, add and amend users and view audit reports.

### Improved on-boarding process

New functionality can now send reminder emails every month to those customers who have not yet registered.

### Viewable on mobile devices

- Improved usability when viewing on mobile devices such as tablets and smartphones.
- The format of the portlets can change to suit the device being used.

If you need any further support, you can get in contact with our Business Solutions Team on:

- Email [business.solutions@jtglobal.com](mailto:business.solutions@jtglobal.com)
- Phone us on **882345**